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Exato



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EXATO TECHNOLOGIES LIMITED

CORPORATE IDENTITY NUMBER: U74999UP2016PLC228280

Our Company was originally incorporated as "Exato Technologies (OPC) Private Limited" as a one person private limited company under the Companies Act, 2013 at Delhi, pursuant to a certificate of incorporation dated May 18, 2016, issued by the Central Registration Centre. Subsequently, name of our Company was changed from "Exato Technologies (OPC) Private Limited" to "Exato Technologies Private Limited", upon its conversion from OPC to Private Limited Company, pursuant to a resolution passed by the members of our Company on December 07, 2017 and a fresh certificate of incorporation dated January 05, 2018 was issued by the Registrar of Companies, Delhi. Thereafter, the name of our Company was further changed from "Exato Technologies Private Limited" to "Exato Technologies Private Limited (a Public Limited Company)" pursuant to a resolution passed by the members of our Company on January 05, 2018 and a fresh certificate of incorporation dated July 31, 2025, was issued by the Registrar of Companies, Central Registration Centre. The Corporate identification number of our Company is U74999UP2016PLC222820. For further details, please refer to the chapter titled "History and Certain Corporate Matters" on page 179 of this Red Herring Prospectus.

Registered Office: A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301.

Tel: +91 9810430894; **E-mail id:** compliance@exato.ai; **Website:** <https://www.exato.ai/>

Contact Person: Mrs. Geeta Jain, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. APPUORV K SINHA, MRS. SWATI SINHA AND MR. ABHIJEET SINHA

INITIAL PUBLIC OFFER OF UPTO 26,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF EXATO TECHNOLOGIES LIMITED (THE "COMPANY" OR "EXATO" OR "ISSUER") AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [-] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 22,75,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 4,00,000 EQUITY SHARES BY MR. APPUDURV K SINHA ("THE PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ [-] LAKH OUT OF WHICH UPTO 1,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF UPTO 25,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [-] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE UPTO 26.58 AND UPTO 25.25% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of basis of allotment.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated November 21, 2025, On Page no. 274 of Red Herring Prospectus, changes are made under the chapter titled Offer Structure. Thus, investors should note the following:

Particulars of the Offer ^(a)	Market Maker Reservation Portion	QIBs ⁽²⁾	Non-Institutional Investor	Individual Investors
Minimum Bid Size	[•] Equity Shares of face value of ₹10/- each	Such number of Equity Shares in multiples of [•] Equity Shares of face value ₹10/- each that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of [•] Equity Shares of face value ₹10/- each that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000	[•] Equity Shares in multiple of [•] Equity shares of face value Rs.10/- each such that minimum bid size shall be 2 lots with the Application of above Rs. 2,00,000
Maximum Bid Size	[•] Equity Shares of face value of ₹10/- each	Such number of Equity Shares in multiples of [•] Equity Shares of face value ₹10/- each not exceeding the size of the Net Offer, subject to applicable limits	Such number of Equity Shares in multiples of [•] Equity Shares of face value ₹10/- each not exceeding the size of the Net Offer (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of [•] Equity Shares of face value Rs.10/- each such that the minimum bid size shall be 2 lots with application of above Rs. 2,00,000

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info.ipo@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908</p>	 <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 033, Telangana Telephone: +91 40 6716 2222 E-mail id: exato.ipo@kfintech.com Website: www.kfintech.com Investor grievance: eiward.ris@kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INF000000221 CIN: L72400MH2017PLC444072</p>	 <p>EXATO TECHNOLOGIES LIMITED Mrs. Geeta Jain Company Secretary and Compliance Officer Registered office: A-33, Q2nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301. Telephone: +91 9810430894; E-mail: compliance@exato.ai Website: https://www.exato.ai/ CIN: U74999UP2016PLC228280 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR: EXATO TECHNOLOGIES LIMITED

Place: Noida, India
Date: November 21

Date: November 26, 2025

Mrs. Geeta Jain
Company Secretary & Compliance Officer

Disclaimer: Exato Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur, November 21, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.exato.ai, the website of the BRLM to the Offer at: www.gyrccapitaladvisors.com, the website of BSE SME at <https://www.bsesme.com/PublicIssues/RHP.aspx>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “**Risk Factors**” beginning on page 36 of the Red Herring Prospectus.

[illegible][illegible]

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