FINANCIAL EXPRESS

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Place: Raigad, Panvel

Date: November 25, 2025

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Manager www.unistonecapital.com and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Speb Adhesives Limited (Telephone: 022-4604 6494) Syndicate Member: Kalpalabdhi Financials Private Limited (Telephone: +91-79777 53677), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the company, BRLM and NSE at www.speb7.com, www.unistonecapital.com and www.nseindia.com, respectively.

SYNDICATE MEMBER: Kalpalabdhi Financials Private Limited

BANKERS TO THE OFFER/SPONSOR BANK/ESCROW COLLECTION BANK/PUBLIC OFFER BANK/REFUND BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

On Behalf of the Board of Directors Sd/-Gauray Vithlani

For SPEB ADHESIVES LIMITED

Managing Director

SPEB ADHESIVES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on November 24, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.unistonecapital.com and websites of NSE i.e. www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 32 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION. DIRECTLY OR INDIRECTLY OUTSIDE INDIA.





EXATO TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'Exato Technologies (OPC) Private Limited' as a one person private limited company under the Companies Act, 2013 at Delhi, pursuant to a certificate of incorporation dated May 18, 2016, issued by the Central Registration Centre. Subsequently, name of our Company was changed from 'Exato Technologies (OPC) Private Limited' to 'Exato Technologies Private Limited', upon its conversion from OPC to Private Limited Company, pursuant to a resolution passed by the members of our Company on December 07, 2017 and a fresh certificate of incorporation dated January 05, 2018 was issued by the Registrar of Companies, Delhi, Thereafter, the name of our Company was further changed from 'Exato Technologies Private Limited' to 'Exato Technologies Limited', upon its conversion from Private Limited Company to Public Limited company, pursuant to a resolution passed by the members of our Company on June 17, 2025 and a fresh certificate of incorporation dated July 31, 2025, was issued by the Registrar of Companies, Central Registration Centre. The Corporate identification number of our company is U74999UP2016PLC228280. For further details, please refer to the chapter titled "History and Certain Corporate Matters" on page 179 of this Red Herring Prospectus.

Registered Office: A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301. Tel: +91 9810430894; E-mail id: compliance@exato.ai; Website: https://www.exato.ai/ Contact Person: Mrs. Geeta Jain, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. APPUORV K SINHA, MRS. SWATI SINHA AND MR. ABHIJEET SINHA

INITIAL PUBLIC OFFER OF UPTO 26,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF EXATO TECHNOLOGIES LIMITED (THE "COMPANY" OR "EXATO" OR "ISSUER") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 22,75,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 4,00,000 EQUITY SHARES BY MR. APPUORV K SINHA ("THE PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ [•] LAKH OUT OF WHICH UPTO 1,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF UPTO 25,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE UPTO 26.58 % AND UPTO 25.25% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. *Subject to finalization of basis of allotment.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER. THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated November 21, 2025, On Page no. 274 of Red Herring Prospectus, changes are made under the chapter titled Offer Structure. Thus, investors should note the following:

the Offer (3)	Market Maker Reservation Portion	QIBs ⁽²⁾	Non-Institutional Investor	Individual Investors
Minimum Bid Size	[•] Equity Shares of face value of ₹10/- each	Such number of Equity Shares in multiples of [•] Equity Shares of face value ₹10/- each that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of [•] Equity Shares of face value ₹10/- each that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000	[*] Equity Shares in multiple of [*] Equity shares of face value Rs.10/- each such that minimum bid size shall be 2 lots with the Application of above Rs. 2,00,000
Maximum Bid Size	[•] Equity Shares of face value of ₹10/- each	multiples of [•] Equity Shares of face value ₹10/- each not	Such number of Equity Shares in multiples of [*] Equity Shares of face value ₹10/- each not exceeding the size of the Net Offer (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of [*] Equity Shares of face value Rs.10/- each such that the minimum bid size shall be 2 lots with application of above Rs. 2,00,000.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGER



GYR CAPITAL ADVISORS PRIVATE LIMITED

428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648

Facsimile: N.A. E-mail: exato.ipo@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com

Place: Noida, India

Date: November 26, 2025

Contact Person: Mr. Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908

REGISTRAR TO THE ISSUE



KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Telephone: +91 40 6716 2222 E-mail id: exato.ipo@kfintech.com Website: www.kfintech.com

Investor grievance: einward.ris@kfintech.com Contact Person: M Murali Krishna. SEBI Registration Number: INR000000221 CIN: L72400MH2017PLC444072

COMPANY SECRETARY AND COMPLIANCE OFFICER



EXATO TECHNOLOGIES LIMITED

Mrs. Geeta Jain Company Secretary and Compliance Officer Registered office: A-33, 02nd Floor, Sector-2, Noida Gautam Buddha Nagar, Noida, Uttar Pradesh, India,

201301. Telephone: +91 9810430894; E-mail: compliance@exato.ai Website: https://www.exato.ai/ CIN: U74999UP2016PLC228280

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors FOR, EXATO TECHNOLOGIES LIMITED

Mrs. Geeta Jain

Company Secretary & Compliance Officer Disclaimer: Exato Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur, November 21, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.exato.ai/, the website of the BRLM to the Offer at: www.gyrcapitaladvisors.com, the website of BSE SME at https://www.bsesme.com/PublicIssues/RHPaspx, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 36 of the Red Herring

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AXIS ASSET MANAGEMENT COMPANY LIMITED

CAUTIONARY NOTICE

FAKE SOCIAL MEDIA GROUPS MISUSING THE NAME & LOGO OF AXIS GROUP ON VARIOUS ONLINE PLATFORMS

This notice is being issued in public interest by the Axis Asset Management Company Ltd. ("Axis AMC") and Axis Mutual Fund ("AMF"). The general public are hereby cautioned that certain unknown individuals / entities have created unauthorized fake accounts / groups / handles / pages on social media (fake social media group) and are misusing the brand name / logo of Axis Group with the intent to mislead / defraud the general public.

The official handles / channels of Axis AMC / Axis MF on various platforms are given below:

Social Media Platform	Official handles	
YouTube	www.youtube.com/AxisMutualFund	
Facebook	www.facebook.com/AxisMutualFund	
Twitter	www.twitter.com/AxisMutualFund	
LinkedIn	www.linkedin.com/company/axis-mutual-fund	
Instagram	www.instagram.com/axis_mf	
LinkedIn	www.linkedin.com/company/axis-amc-ltd	
Quora	www.quora.com/profile/Axis-Mutual-Fund-1?q=Axis	
Telegram	t.me/AxisMutualFunds	

Following are the URL links of fake social media groups misusing the brand name / logo of Axis Group: Social Media Platform Handles/URL https://twitter.com/AxisZimmedari Twitter https://twitter.com/Zimmedari https://twitter.com/AxisAppraisal https://twitter.com/Axismf14 https://twitter.com/MFaxis https://x.com/A73392aguss https://www.instagram.com/mf_axis/ Instagram https://www.instagram.com/m.faxis___ Facebook https://www.facebook.com/groups/949736629878290/ https://www.facebook.com/groups/880285722641785/ https://www.facebook.com/groups/axislongtermequityfund https://www.facebook.com/groups/axisfund https://www.facebook.com/groups/axisfund Telegram https://t.me/axis small cap fund bot https://t.me/AxisMutualFunds1 https://www.youtube.com/channel/UCnGZeXvP2gix8ZFO6o4fUJQ Youtube https://www.youtube.com/channel/UC4ZAINXgoeOub6dld6totlw https://www.youtube.com/channel/UCFqkbFES-ZpNZrRe6alC5gg https://www.youtube.com/channel/UCXt_2QH2LwoayP1QaVbN-LQ https://www.youtube.com/channel/UCAhxEYFR1Jz CJGAMUpNHog https://www.youtube.com/channel/UCBo93yvjtEhHdB0m7WoVfPQ https://www.youtube.com/channel/UCKadfrt7SriKC9w07-226KA https://www.youtube.com/channel/UC_XzGax-dymrAtRw7EbPM8Q https://www.youtube.com/channel/UCAyzMmPxtUOOoV43Jvlcs1A https://www.youtube.com/channel/UCMrEn3elJdmUwJRnYgUpTew https://www.youtube.com/channel/UCDvguJi4a Ln9ijsssVon1A https://www.youtube.com/channel/UC8vtCh2NBNDJ6UzJG5iCqGA https://www.youtube.com/channel/UCHxXqBMK2z26GbX6i5Z2_CA https://www.youtube.com/channel/UCzVjMu3cEAEcnAU6fIXdgUQ https://www.youtube.com/channel/UCVBQrLIv3Podm31tzTvS5zg https://www.youtube.com/channel/UCpmgqs7C-AEGg52Y3Ge0gOQ https://www.youtube.com/channel/UCAirsXiowQiKPUGgVFUbC6Q https://www.youtube.com/channel/UCk69jGhGl0oWZeUMaK4uB2Q https://www.youtube.com/channel/UCy27bByCL_tSpFI_SqbvnpQ https://www.youtube.com/channel/UCwNfjW0QzjS8NkrzVzo2F_A https://www.youtube.com/channel/UCJtjnF6-48agpPU9XTOH-uw https://www.youtube.com/channel/UCCUzyH5-G-4phPmRnrBr1Og https://www.youtube.com/channel/UCv2LR4TFtTuuRpSKU5wdE8g https://www.youtube.com/channel/UCI4FJT5o050jTFSV_-iDGXA

fake social media groups nor have provided any permission or license to use the brand name / logo of Axis Group. Further, it has come to the notice of Axis AMC, that photograph of one of its employee is being used in an fake Facebook account.

https://www.youtube.com/channel/UCvMpatB3dDuwUrS0Mwg_6Cg

We hereby clarify that neither Axis AMC nor any of its group companies are in any manner associated with the abovementioned

https://www.youtube.com/channel/UCcYKu-CV7dCNd7RU B4LT6A

https://www.youtube.com/channel/UCJtjnF6-48agpPU9XTOH-uw

Social Media Platform	Handles/URL	
Facebook	https://www.facebook.com/share/1AHnLHhfLA/?mibextid=wwXlfr	
We hereby clarify that neit	her Axis AMC nor its representatives or its employees are in any manner associated with the above fake	

social media account.

Kindly note that the above list of fake social media groups/accounts is not exhaustive and will be updated periodically on our

website by way of notice if we come across more such fake accounts. Investors are requested to visit our website for notice. Investors are advised to stay vigilant to the risk of scams and exercise due caution. Axis AMC shall not be liable for any losses suffered by any person on account of participation/transaction using the unauthorised channels.

If any person encounters any suspicious activity using the name, brand, or logo of Axis AMC/ Axis Mutual Fund, please report it immediately to the cybercrime unit at 1930 or contact Axis AMC customer service directly via official channels (email address: <u>customerservice@axismf.com</u>, contact number (chargeable): 8108622211.

For any queries kindly write to us on - customerservice@axismf.com.

For Axis Asset Management Company Limited (CIN - U65991MH2009PLC189558) (Investment Manager to Axis Mutual Fund)

Date: November 25, 2025 Gop Kumar Bhaskaran No.: 90/2025-26 Managing Director & Chief Executive Officer The Sponsor - Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



One Lodha Place, 22[™] & 23[™] Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code - 400 013, India. TEL: (022) 6311 1001, EMAIL: customerservice@axismf.com, WEBSITE: www.axismf.com.



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