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EXATO TECHNOLOGIES LIMITED

CORPORATE IDENTITY NUMBER: U74999UP2016PLC228280

Our Company was originally incorporated as 'Exato Technologies (OPC) Private Limited' as a one person private limited company under the Companies Act, 2013 at Delhi, pursuant to a certificate of incorporation dated May 18, 2016, issued by the Central Registration Centre. Subsequently, name of our Company was changed from 'Exato Technologies (OPC) Private Limited' to 'Exato Technologies Private Limited', upon its conversion from OPC to Private Limited Company, pursuant to a resolution passed by the members of our Company on December 07, 2017 and a fresh certificate of incorporation dated January 05, 2018 was issued by the Registrar of Companies, Delhi. Thereafter, the name of our Company was further changed from 'Exato Technologies Private Limited' to 'Exato Technologies Limited', upon its conversion from Private Limited Company to Public Limited company, pursuant to a resolution passed by the members of our Company on June 17, 2025 and a fresh certificate of incorporation dated July 31, 2025, was issued by the Registrar of Companies, Central Registration Centre. The Corporate identification number of our company is U74999UP2016PLC228280. For further details, please refer to the chapter titled "History and Certain Corporate Matters" on page 179 of this Red Herring Prospectus.

Registered Office: A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301.

Tel: +91 9810430894; E-mail id: compliance@exato.ai; Website: https://www.exato.ai/

Contact Person: Mrs. Geeta Jain, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. APPUORV K SINHA, MRS. SWATI SINHA AND MR. ABHIJEET SINHA

INITIAL PUBLIC OFFER OF UPTO 26,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF EXATO TECHNOLOGIES LIMITED (THE "COMPANY" OR "EXATO" OR "ISSUER") AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [+] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 22,75,000 EQUITY SHARES AGGRGATING TO ₹ [+] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 4,00,000 EQUITY SHARES BY MR. APPUORV SINHA ("THE PROMOTER SELLING SHAREHOLDER") AGGRGATING TO ₹ [+] LAKH OUT OF WHICH UPTO 1,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE FOR CASH, AGGRGATING ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF UPTO 25,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [+] PER EQUITY SHARE FOR CASH, AGGRGATING UPTO ₹ [+] LACS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE UPTO 26.58% AND UPTO 25.25% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of basis of allotment.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated November 21, 2025, On Page no. 274 of Red Herring Prospectus, changes are made under the chapter titled Offer Structure. Thus, investors should note the following:

Particulars of the Offer (i)	Market Maker Reservation Portion	QIBs ⁽²⁾	Non-Institutional Investor	Individual Investors
Minimum Bid Size	[+] Equity Shares of face value of ₹10/- each	Such number of Equity Shares in multiples of [+] Equity Shares of face value ₹10/- each that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of [+] Equity Shares of face value ₹10/- each such that minimum bid size shall be 2 lots with the Application of above Rs. 2,00,000	[+] Equity Shares in multiple of [+] Equity shares of face value Rs.10/- each such that minimum bid size shall be 2 lots with the Application of above Rs. 2,00,000
Maximum Bid Size	[+] Equity Shares of face value of ₹10/- each	Such number of Equity Shares in multiples of [+] Equity Shares of face value ₹10/- each not exceeding the size of the Net Offer (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of [+] Equity Shares of face value ₹10/- each such that the minimum bid size shall be 2 lots with application of above Rs. 2,00,000.	Such number of Equity Shares in multiples of [+] Equity Shares of face value ₹10/- each not exceeding the size of the Net Offer (excluding the QIB portion), subject to limits as applicable to the Bidder

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGER



GYR CAPITAL ADVISORS PRIVATE LIMITED
428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India.
Telephone: +91 8775564648
Facsimile: N.A.
E-mail: exato.ip@gyrcapitaladvisors.com
Website: www.gyrcapitaladvisors.com
Investor grievance: investors@gyrcapitaladvisors.com
Contact Person: Mr. Mohit Baid
SEBI Registration Number: INM000012810
CIN: U672006J2017PTC096908

REGISTRAR TO THE ISSUE



KFIN TECHNOLOGIES LIMITED
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nakkarampudi, Serilingampally, Hyderabad -500 032, Telangana
Telephone: +91 40 6716 2222
E-mail id: exato.ip@kfinotech.com
Website: www.kfinotech.com
Investor grievance: einward.ris@kfinotech.com
Contact Person: M Murali Krishna
SEBI Registration Number: INR000000221
CIN: L72400MH2017PLC444072

COMPANY SECRETARY AND COMPLIANCE OFFICER



EXATO TECHNOLOGIES LIMITED
Mrs. Geeta Jain
Company Secretary and Compliance Officer
Registered office: A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301. Telephone: +91 9810430894;
E-mail: compliance@exato.ai
Website: https://www.exato.ai/
CIN: U74999UP2016PLC228280

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR, EXATO TECHNOLOGIES LIMITED

Sd/-
Mrs. Geeta Jain
Company Secretary & Compliance Officer

Place: Noida, India

Date: November 26, 2025

Disclaimer: Exato Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur, November 21, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.exato.ai/, the website of the BRLM to the Offer at: www.gyrcapitaladvisors.com, the website of BSE SME at https://www.bsems.com/PublicIssues/RHP.aspx, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 36 of the Red Herring Prospectus.

ROHA HOUSING FINANCE PRIVATE LIMITED

Corporate Office : Unit No. 1117 & 1118, 11th Floor, World Trade Tower, Sector 16, Noida, Uttar Pradesh 201301.

POSSESSION NOTICE (Under Rule 8 (1) of the Security Interest (Enforcement) Rules, 2002)

Whereas the undersigned being the authorized officer of Roha Housing Finance Private Limited (hereinafter referred to as "RHPL"), Having its registered office at JT House, A44/45, Road No.2, MIDC, Andheri East, Mumbai-400 093 under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of powers conferred under Section 13 (2) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (name and address mentioned below) to repay the amount mentioned in the said notice and interest wherein within 60 days from the date of receipt of the said notice, the borrower mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that undersigned has taken Possession of the property described herein below in exercise of powers conferred on me under sub section (4) of section 13 of the Act read with the Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with the said property and any dealings with the property will be subject to the charge of Roha Housing Finance Private Limited for an amount as mentioned herein under and interest thereon. The Borrower's attention is invited to provisions of sub section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

SR NO	Name of the Borrower(s)/Co-Borrower(s)/Loan Ac/No./Branch	Schedule of the Properties	Demand Notice Date & Amount	Date and Type of Possession
1.	LAN : LANODCLPRS00005016368 Branch - Noida 1.SAGAR CHAUHAN 2.ATUL SO BIJENDER 3.SAVITA WO BIJENDER	All that part and parcel of complete property bearing:- (KHEWAT/ KHATA NO. 124 / 129 MU NO. 125A / 126 KTA NO. 25/1(4-13) 25/2(3-0) MU NO. 126 KTA NO. 21/2 (1-23) SITUATED AT WAFA MAUZA AURANGABAD TEHSIL HODAL DISTRICT PALWAL, HARYANA- 121105 INDIA)	11.08.2025 & Rs. 1475950/-	21.11.2025 (Symbolic)

Date - 21.11.2025, Place - HARYANA

Authorized officer , Roha Housing Finance Private Limited

Assets Care & Reconstruction Enterprise Ltd



Unit No. 502, C Wing, One BKC, Radius Developers, Plot No. C 66, G Block, Bandra Kurla Complex, Mumbai: 400 051

Demand Notice Under Section 13(2) of Securitisation Act of 2002

ACRE-ARC has acquired the entire Financial Assets along with underlying securities of the Borrower under the provisions of section 5 of the SARFAESI Act from the Assignor. By virtue of the said Acquisition of debt, ACRE-ARC has acquired all the rights, title and interest in the outstanding debts of the Borrower acting in its capacity as trustee by way of assignment of Financial Assets as per financial documents and the underlying securities, ACRE-ARC has stepped into the shoes of Assignor being Secured Creditor to the Borrower and is entitled to recover outstanding dues in respect of the Loan facilities and enforce the underlying security interest.

Loan A/c No.	ACRE TRUST	Portfolio	Date of Assignment -ACRE	Name of Borrower, Co-borrower	Date & Amount of Demand Notice Under Sec. 13(2)	Description of Mortgaged property
73184600 000251	Trust 166	JCF	11.04.2025	S A I SURVEY INSTRUMENTS (Borrower), SHAMSHER ALI (Co Borrower), SHAHEEN BEGAM (Co Borrower)	10-Nov-2025 & Rs.1,54,86,016 as on 10-Nov-2025	Property-1. One Plot, Measuring 140.25 Sq.mtr Measurement East 41' And West 38' North 38' And South 37' Situated At Mohalla Mahigaran Koorkee, Pargana, Tehsil Roopke Distr.Hardwar Property 2- One House, Double Story, South Facing Mpl No. 987 Measuring 83.6 Sq.mtr, Measurement East And West 30' North And South 30', Mpl No. 987, Situated At Mohalla Mahigaran Koorkee, Pargana, Tehsil Roopke Distr.Hardwar
39184600 000113, 391LA402 02280002	Trust 166	JCF	11.04.2025	RAM KISHAN DASS RADHEY LAL (Borrower), USHA RANI (Co Borrower), BHAWNA SINGHAL (Co Borrower)	10-Nov-2025 & Rs.1,49,73,749 as on 10-Nov-2025	129.60 Mtrs covered Area 129.60 Sq. Mt, All That Khasra No. 58 Min & Municipal No. 75, 343 Situated At Mausa Chandreshwar Marg, Maya Kund, Rishkesh, Paragona-Pachwadon, Tehsil-Rishikesh, Dehradun,Uttarakhand
391LA171 82720003	Trust 166	JCF	11.04.2025	BHAWNA SINGHAL (Borrower), RAM KISHAN DASS RADHEY LAL (Co Borrower)	11-Nov-2025 & Rs.19,79,253 as on 30-Jun-2024	129.60 Mtrs,Covered Area 129.60 Sq. Mt, All That Khasra No. 58 Min & Municipal No. 75, Situated At Mausa Chandreshwar Marg,maya Kund, Rishkesh, Paragona-Pachwadon, Tehsil-Rishikesh, Dehradun,Uttarakhand

The steps are being taken for substituted service of notice. The above borrowers, co-borrowers and/or their guarantors (where ever applicable) are advised to make the payments of outstanding within 60 days from the date of the publication of this notice failing which further steps will be taken after the expiry of 60 days of the date of this notice as per the provision of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

Please be informed that the said notice is also under section 13(13) informing the borrowers/guarantors/mortgagors that the said mortgaged property should not be sold/transferred.

Date : 26.11.2025

Place : Hardwar, Dehradun

Authorized Officer,
Assets Care & Reconstruction Enterprise Ltd

AMBIT Finvest
Project partner
Corporate Off: Kanakia Wall Street, 5th floor, A-506-510, Andheri-Kurla Road, Andheri East, Mumbai-400093

Demand Notice

Under The Provisions of The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (The Act) and The Security Interest (Enforcement) Rules, 2002 ("The Rules")

The undersigned being the authorized officer of Ambit Finvest Private Limited under the Act and in exercise of powers conferred under Section 13 (12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of demand notice(s) is/are being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

Name of the Borrower(s)	Demand Notice Date & Amount
1. SKN ENTERPRISES 2. DEEPIKA DEEPIKA 3. PANKAJ GARG 4. PURSHOTAM GARG	18.11.2025 & Rs