

## APPUORV K SINHA

T2-001, Ground Floor, Tower-2, Sunworld Arista,  
Sector 168, Gautam Budha Nagar, UP-201305

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Date: 29.08.2025

To,  
The Board of Directors  
Exato Technologies Limited  
A-33, 2<sup>nd</sup> Floor, Sector-2, Noida,  
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

Dear Sir/ Ma'am,

**Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited ("the Company")**

I, Appuorv Kumar Sinha (DIN: 07918398), do hereby confirm that I am the Promoter of the Board of Directors of the Company do hereby give consent to my name being included as Promoter of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

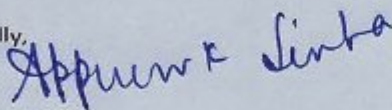
I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Name: Appuorv K Sinha  
Promoter (DIN: 07918398)



## APPUORV K SINHA

T2-001, Ground Floor, Tower-2, Sunworld Arista,  
Sector 168, Gautam Budha Nagar, UP-201305

Date: 29.08.2025

To, Declaration from the Promoter Individual

The Board of Directors  
Exato Technologies Limited  
A-33, 2nd Floor, Sector -2, Noida,  
Gautam Buddha Nagar, Uttar Pradesh, India, 201301.  
(the "Company")

GYR Capital Advisors Private Limited  
428, Gala Empire, Near JB Tower,  
Drive in Road, Thaltej,  
Ahemdabad-380 054,  
Gujarat, India.  
(GYR Capital Advisors Private Limited referred to as the "Book Running Lead Manager")

Dear Sir,

**Sub: Proposed Initial Public Offering of equity shares of face value Rs. 10 each ("Equity Shares") by Exato Technologies Limited ("Company") (referred to as the "Offer").**

I hereby give consent to my name being included as one of the Individuals forming part of the Promoter of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ( "Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I further confirm and certify that:

1. I, Appuorv K Sinha, being the Promoter of the company in terms of 2(1) (oo) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").
2. There has been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus.
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-Offer		Post-Offer	
	Number of Equity Shares	Percentage of Pre-Offer Capital	Number of Equity Shares	Percentage of Post-Offer Capital

		(%)		(%)
1	58,32,886	76.5936	[•]	[•]

4. Details of the Equity Shares more than 20% held by me is as follows (other than the Issuer Company)

Sr. No.	Name of the Company	No. of Equity Shares held	% of Total Share Capital
	Nil	Nil	Nil

5. Details of the HUF in which I am member or Karta:-

Sr. No.	Name of HUF	Nature of Relationship
	NA	NA

6. Details of the Partnership firm / LLP in which I am partner:

Sr. No.	Name of the Partnership Firm or LLP	% of Partnership Share
	NA	NA

7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Date of allotment/ Acquisition	Nature of Transaction	No. of Equity Shares	Face Value per Equity Share (in ₹)	Offer / transfer price per Equity Share (in ₹)	Nature of Consideration (cash / other than cash)	Cumulative no. of Equity Shares	% of pre Offer capital	% of post Offer capital	Source of funds
January 13, 2018	Transfer	9990	10	10	Cash	9990	0.13	[•]	Owned



September 18, 2024	Transfer	127	10	6,885	Cash	10,117	0.13 %	[●]	Owned
May 31, 2025	Transfer	339	10	9,678	Cash	10,456	0.14 %	[●]	Owned
May 31, 2025	Transfer	86	10	6,980	Cash	10,542	0.14 %	[●]	Owned
April 11, 2025	Transfer by Gift	44	10	NA	NA	10,586	0.14 %	[●]	Owned
June 14, 2025	Bonus issue	58,22,300	10	NA	NA	58,32,886	76.5 9%	[●]	Owned

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus: (Company to Provide)

Name of the individual	Nature of Transaction	No. of Equity Shares/ specified securities sold/ transferred	Date of transaction	Transaction Price per Equity Share (₹)
NA	NA	NA	NA	NA

9. The aforementioned shares have not been pledged or otherwise encumbered;
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Offer.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me except in the ordinary course of business.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Offer and shall not apply under Anchor Investor Category;



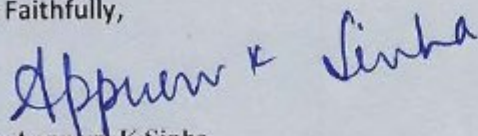
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Offer shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Offer, of any changes to the above information until the date when the Equity Shares offered in this Offer receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

Yours Faithfully,



Name: Appu K Sinha

DIN: 07918398

Promoter, Charman and Managing Director



## SWATI SINHA

T2-001, Ground Floor, Tower-2, Sunworld Arista,  
Sector 168, Gautam Budha Nagar, UP-201305

Date: 29.08.2025

To,  
The Board of Directors  
Exato Technologies Limited  
A-33, 2<sup>nd</sup> Floor, Sector-2, Noida,  
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

GYR Capital Advisors Private Limited  
428, Gala Empire, Near JB Tower,  
Drive in Road, Thaltej,  
Ahemdabad-380 054,  
Gujarat, India.  
(GYR Capital Advisors Private Limited referred to as the "Lead Manager")

Dear Sir/ Ma'am,

**Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited ("the Company")**

I, Swati Sinha (DIN: 09394596), do hereby confirm that I am the Promoter of the Board of Directors of the Company do hereby give consent to my name being included as Promoter of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

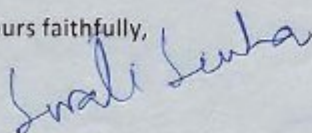
I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential. All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Name: Swati Sinha  
Promoter  
(DIN: 09394596)



## SWATI SINHA

T2-001, Ground Floor, Tower-2, Sunworld Arista,  
Sector 168, Gautam Budha Nagar, UP-201305

Date: 29.08.2025

To, Declaration from the Promoter Individual

The Board of Directors  
Exato Technologies Limited  
A-33, 2nd Floor, Sector -2, Noida,  
Gautam Buddha Nagar, Uttar Pradesh, India, 201301.  
(the "Company")

GYR Capital Advisors Private Limited  
428, Gala Empire, Near JB Tower,  
Drive in Road, Thaltej,  
Ahemdabad-380 054,  
Gujarat, India.  
(GYR Capital Advisors Private Limited referred to as the "Book Running Lead Manager")

Dear Sir,

**Sub: Proposed Initial Public Offering of equity shares of face value Rs. 10 each ("Equity Shares") by Exato Technologies Limited ("Company") (referred to as the "Offer").**

I hereby give consent to my name being included as one of the Individuals forming part of the Promoter of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I further confirm and certify that:

1. I, named Swati Sinha being the Promoter of the company in terms of 2(1) (oo) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").
2. There has been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus.
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-Offer		Post-Offer	
	Number of Equity Shares	Percentage of Pre-Offer Capital (%)	Number of Equity Shares	Percentage of Post-Offer Capital (%)
1	5510	0.0724	[•]	[•]

4. Details of the Equity Shares more than 20% held by me is as follows (other than the Issuer Company)

Sr. No.	Name of the Company	No. of Equity Shares held	% of Total Share Capital
	Nil	Nil	Nil

5. Details of the HUF in which I am member or Karta:-

Sr. No.	Name of HUF	Nature of Relationship
	NA	NA

6. Details of the Partnership firm / LLP in which I am partner:

Sr. No.	Name of the Partnership Firm or LLP	% of Partnership Share
1	NA	NA

7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Date of allotment/ Acquisition	Nature of Transaction	No. of Equity Shares	Face Value per Equity Share (in ₹)	Offer / transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre Offer capital	% of post Offer capital	Source of funds
November 18, 2021	Transfer	10	10	10	Cash	10	Negligible	[•]	Owned
June 14, 2025	Bonus issue	5500	10	NA	NA	5510	0.07%	[•]	Owned

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus: (Company to Provide)

Name of the individual	Nature of Transaction	No. of Equity Shares/ specified securities sold/ transferred	Date of transaction	Transaction Price per Equity Share (₹)
NA	NA	NA	NA	NA



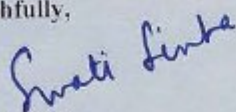
9. The aforementioned shares have not been pledged or otherwise encumbered;
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Offer.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me except in the ordinary course of business.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Offer and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the ROC and the date of closure of the Offer shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Offer, of any changes to the above information until the date when the Equity Shares offered in this Offer receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

Yours Faithfully,



Name: Swati Sinha

DIN: 09394596

Promoter, Whole-time Director



**ABHIJEET SINHA**  
**Advocate-On-Record**  
**Supreme Court of India**

**EN. No. D/602/2004**

Date: 03/11/2025

To,  
The Board of Directors  
Exato Technologies Limited  
A-33, 2<sup>nd</sup> Floor, Sector-2, Noida,  
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

GYR Capital Advisors Private Limited  
428, Gala Empire, Near JB Tower,  
Drive in Road, Thaltej,  
Ahemdabad-380 054,  
Gujarat, India.  
(GYR Capital Advisors Private Limited referred to as the "Lead Manager")

Dear Sir/ Ma'am,

**Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited ("the Company")**

I, Abhijeet Sinha (DIN: 11100685), do hereby confirm that I am the Promoter of the Board of Directors of the Company do hereby give consent to my name being included as Promoter of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential. All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Name: Abhijeet Sinha  
Promoter  
(DIN: 11100685)

*Pg of*

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Chamber No.: 310, Block-D, Additional Building Complex, Supreme Court of India  
Office: 2/18-A. (L.G.F.), Jangpura-A, New Delhi-110014  
Phone (Off): 011-42445244 Mobile: 98-713-54296  
E-mail: [abhijeetsinhaa@gmail.com](mailto:abhijeetsinhaa@gmail.com), [officeofabhijeetsinha@gmail.com](mailto:officeofabhijeetsinha@gmail.com)



**ABHIJEET SINHA**  
**Advocate-On-Record**  
**Supreme Court of India**

**EN. No. D/602/2004**

**Date: 03.11.2025**

**To, Declaration from the Promoter Individual**

**The Board of Directors**  
**Exato Technologies Limited**  
**A-33, 2nd Floor, Sector -2, Noida,**  
**Gautam Buddha Nagar, Uttar Pradesh, India, 201301.**  
**(the "Company")**

**GYR Capital Advisors Private Limited**  
**428, Gala Empire, Near JB Tower,**  
**Drive in Road, Thaltej,**  
**Ahmedabad-380 054,**  
**Gujarat, India.**  
**(GYR Capital Advisors Private Limited referred to as the "Book Running Lead Manager")**

Dear Sir,

**Sub: Proposed Initial Public Offering of equity shares of face value Rs. 10 each ("Equity Shares") by Exato Technologies Limited ("Company") (referred to as the "Offer").**

I hereby give consent to my name being included as one of the Individuals forming part of the Promoter of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I further confirm and certify that:

1. I, named Abhijeet Sinha, am the Promoter of the company in terms of 2(1) (oo) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").
2. There has been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus.
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-Offer		Post-Offer	
	Number of Equity Shares	Percentage of Pre-Offer Capital (%)	Number of Equity Shares	Percentage of Post-Offer Capital (%)
1	70528	0.93	[•]	[•]

4. Details of the Equity Shares more than 20% held by me is as follows (other than the Issuer Company)

**Chamber No.: 310, Block-D, Additional Building Complex, Supreme Court of India**  
**Office: 2/18-A. (L.G.F.), Jangpura-A, New Delhi-110014**  
**Phone (Off): 011-42445244 Mobile: 98-713-54296**  
**E-mail: [abhijeetsinha@gmail.com](mailto:abhijeetsinha@gmail.com), [officeofabhijeetsinha@gmail.com](mailto:officeofabhijeetsinha@gmail.com)**



**ABHIJEET SINHA**  
**Advocate-On-Record**  
**Supreme Court of India**

EN. No. D/602/2004

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Sr. No.	Name of the Company	No. of Equity Shares held	% of Total Share Capital
	Nil	Nil	Nil

5. Details of the HUF in which I am member or Karta:-

Sr. No.	Name of HUF	Nature of Relationship
	NA	NA

6. Details of the Partnership firm / LLP in which I am partner:

Sr. No.	Name of the Partnership Firm or LLP	% of Partnership Share
1	NA	NA

7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Date of allotment/ Acquisition	Nature of Transaction	No. of Equity Shares	Face Value per Equity Share (in ₹)	Offer / transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre Offer capital	% of post Offer capital	Source of funds
March 31, 2022	Preferential Issue	172	10	6,885	Other than Cash	172	Negligible	[•]	Owned
April 22, 2025	Transfer by gift	(44)	10	NA	NA	128	Negligible	[•]	[•]
June 14, 2025	Bonus issue	70400	10	NA	NA	70528	0.93%	[•]	Not Applicable

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

*Pg of*



**ABHIJEET SINHA**  
**Advocate-On-Record**  
**Supreme Court of India**

**EN. No. D/602/2004**

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Name of the individual	Nature of Transaction	No. of Equity Shares/ specified securities sold/ transferred	Date of transaction	Transaction Price per Equity Share (₹)
NA	NA	NA	NA	NA

9. The aforementioned shares have not been pledged or otherwise encumbered;
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Offer.
12. I certify that following amount or benefit has been paid or given to me within the two years preceding the date of filing offer document

<i>FY</i>	<i>Nature of transaction</i>	<i>Amount paid (In Rs)</i>
2023-24	Consultancy Charges	10,50,000
	Rent Paid	4,02,000
2024-25	Consultancy Charges	12,00,000
	Rent Paid	90,000
2025-26	Consultancy Charges	7,00,000
	Sitting Fees	80,000
	Travelling Expenses	90,000

13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Offer and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the ROC and the date of closure of the Offer shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;

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- e of

**Chamber No.: 310, Block-D, Additional Building Complex, Supreme Court of India**  
**Office: 2/18-A. (L.G.F.), Jangpura-A, New Delhi-110014**  
**Phone (Off): 011-42445244 Mobile: 98-713-54296**  
**E-mail: [abhijeetsinha@gmail.com](mailto:abhijeetsinha@gmail.com), [officeofabhijeetsinha@gmail.com](mailto:officeofabhijeetsinha@gmail.com)**

**ABHIJEET SINHA**  
**Advocate-On-Record**  
**Supreme Court of India**

**EN. No. D/602/2004**

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18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violation of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Offer, of any changes to the above information until the date when the Equity Shares offered in this Offer receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

**Yours Faithfully,**



**Name: Abhijeet Sinha**  
**DIN: 11100685**  
**Promoter, Non-Executive Director**

*Pg of*