

Integrated Filing (Finance) Other than Bank

Exato Technologies Ltd

General Information

Scrip code*	544626	
NSE Symbol*	NOTLISTED	
MSEI Symbol*	NOTLISTED	
ISIN*	INE1E4401010	
Type of company	SME	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	13-02-2026	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	10-02-2026	
Description of presentation currency	INR	
Level of rounding	Lakhs	
Reporting Type	Quarterly	
Reporting Quarter	Third quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited	
Segment Reporting	Single segment	
Description of single segment	Company's offerings are built around Customer Experience-as-a-Service (CXaaS) and AI-as-a-Service, which are closely integrated and managed as a unified business	
Start date of board meeting	13-02-2026	
Start time of board meeting	16:00:00	
End date of board meeting	13-02-2026	
End time of board meeting	18:30:00	
Whether cash flow statement is applicable on company		
Type of cash flow statement		
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	true	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	false	Textual Information(1)

Text Block

Textual Information(1)	Disclosure is not Applicable to Company
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Financial Results - Other than Bank

Particulars	Amount in (Lakhs)	
	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-10-2025	01-04-2025
Date of end of reporting period	31-12-2025	31-12-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
Part Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1 Revenue From Operations		
Revenue from operations	3,474.35	10,580.77
Other income	16.38	52.91
Total income	3,490.73	10,633.68
2 Expenses		
(a) Cost of materials consumed	2,311.24	7,174.35
(b) Purchases of stock-in-trade	0.00	0.00
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	28.26	95.51
(d) Employee benefit expense	312.56	977.35
(e) Finance costs	59.68	158.30
(f) Depreciation and amortisation expense	20.08	56.99
(g) Other Expenses		
1 Other Expenses	152.98	536.69
2 Direct Expense	1.58	6.16
Total other expenses	154.56	542.85
Total expenses	2,886.38	9,005.35
3 Profit before exceptional and extraordinary items and tax	604.35	1,628.33
4 Exceptional items	0.00	0.00
5 Profit before extraordinary items and tax	604.35	1,628.33
6 Extraordinary items	0.00	(1.11)
7 Profit before tax	604.35	1,627.22
8 Tax Expense		
Current tax	178.07	465.49
Deferred tax	(9.31)	(11.93)
Total tax expenses	168.76	453.56
9 Net Profit Loss for the period from continuing operations	435.59	1,173.66
Profit (loss) from discontinuing operations before tax	0.00	0.00
Tax expense of discontinuing operations	0.00	0.00
12 Net profit (loss) from discontinuing operation after tax	0.00	0.00
13 Profit (loss) for period before minority interest	435.59	1,173.66
Share of profit (loss) of associates		
Profit (loss) of minority interest		
16 Net profit (Loss) for the period	435.59	1,173.66
17 Details of equity share capital		
Paid-up equity share capital	1,006.54	1,006.54
Face value of equity share capital	10.00	10.00
18 Reserves excluding revaluation reserve		
19 Earnings per equity share (for continuing and discontinued operations)		
Basic earnings (loss) per share from continuing and discontinued operations	5.17	14.88
Diluted earnings (loss) per share from continuing and discontinued operations	5.17	14.88
20 Debt equity ratio		
21 Debt service coverage ratio		
22 Interest service coverage ratio		
23 Remarks for debt equity ratio		
24 Remarks for debt service coverage ratio		
25 Remarks for interest service coverage ratio		
26 Disclosure of notes on financial results		

Details of Impact of Audit Qualification

Whether results are audited or unaudited	Unaudited		
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion		
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015: The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Standalone results	true		
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Arora Prem and Associates	true	29-02-2028

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

		Amount in (Lakhs)
Mode of Fund Raising	Public Issues	
Description of mode of fund raising (Applicable in case of others is selected)		
Date of Raising Funds	03-12-2025	
Amount Raised		3,430.00
Report filed for Quarter ended	31-12-2025	
Monitoring Agency	false	
Monitoring Agency Name, if applicable		
Is there a Deviation / Variation in use of funds raised	false	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		
If Yes, Date of shareholder Approval		
Explanation for the Deviation / Variation	NA	
Comments of the Audit Committee after review	NA	
Comments of the auditors, if any	NA	

Objects for which funds have been raised and where there has been a deviation, in the following table:							
Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Funding the working capital requirements of our company	NA	1,572.70	0.00	0.00	0.00	
2	Investment in Product Development	NA	680.00	0.00	0.00	0.00	
3	Repayment/prepayment of all or certain of our borrowings availed of by our Company	NA	253.33	0.00	253.33	0.00	
4	Issue expenses	NA	455.53	0.00	455.53	0.00	
5	General corporate purpose	NA	468.44	0.00	12.21	0.00	

Signatory Details

Name of signatory	Appuorv K Sinha
Designation of person	Managing Director
Place	Noida
Date	13-02-2026